

# Westport Insurance Corporation

5200 Metcalf • P.O. Box 2991 • Overland Park, KS 66201-1391  
913 676-5200

## Name / Ownership Change Supplement

Agency Name: \_\_\_\_\_

### Name Change

1. Date of name change: \_\_\_\_\_ (Mo./Day/Year)
2. Provide agency's new legal entity name: \_\_\_\_\_
3. Indicate reason for name change:
  - Merger/Acquisition *(Complete Acquisitions & Mergers Supplement)*
  - Ownership Change *(Complete "Ownership Change" information below)*
  - Change in Organizational status:  Incorporated  Partnership/LLC/LLP Formed
  - Marketing
  - Other *(Describe):* \_\_\_\_\_
4. Is coverage requested for prior entity name?  Yes  No

### Ownership Change

1. Date of Ownership Change: \_\_\_\_\_
2. Indicate reason for ownership change:
  - Existing agency personnel obtained ownership
  - New agency personnel obtained ownership
  - Other *(Describe):* \_\_\_\_\_
3. a. Indicate the amount of ownership change: \_\_\_\_\_%  
**If more than 50%, please complete 3.b. & c. and attach insurance resume of new owner.**
  - b. Who is responsible for liability from acts, errors and omissions, which occurred prior to the ownership change?  
 Prior Owner(s)  New Owner(s)
  - c. How is policy to be amended based on ownership change?  
 Extended Reporting Period coverage will be purchased for current policy  
 Assign current policy to the new owner(s)\* **\*Subject to underwriting approval**
4. a. As a result of the ownership change, is there any entity having a 10% or more interest in the agency or any subsidiary or affiliate of the agency?  Yes  No **If yes, please complete 4. b.-f.**
  - b. Affiliate's Name: \_\_\_\_\_ c. Ownership: \_\_\_\_\_%
  - d. Affiliate's Operations:  Bank  Insurance  Real Estate/ Mortgage  
 Other: \_\_\_\_\_
  - e. Affiliation:  Parent Company  Sister Company  Holding Company  Joint Venture
  - f. What percent of agency revenue is derived from insurance placement for affiliated companies? \_\_\_\_\_%

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_  
(Please Print)