

Swiss Re (Westport) E&O Program Loss Control Credit Requirements

The credit is effective at the time of renewal and applies to two renewals thereafter as long as the insured remains loss free.

Agency Staff Size	Total Attendees Required	Attendees Required at Live Seminar*	Position in Agency	Live Seminar* or Online Course** attendance	Position in Agency
1	1	1	Active Agency Principal, Owner, Partner or Officer	Not applicable	
2-7	2	1	Active Agency Principal, Owner, Partner or Officer	1	Producer or CSR
8-20	4	2	1 - Active Agency Principal, Owner, Partner or Officer And 1 – Active Agency Principal, Owner, Partner, Officer, Operations Manager or Producer	2	Producer or CSR
21-50	6	3	1 - Active Agency Principal, Owner, Partner or Officer And 1 – Active Agency Principal, Owner, Partner, Officer, Operations Manager or Producer And 1 – CSR	3	Producer or CSR
51+	10	5	1 - Active Agency Principal, Owner, Partner or Officer And 2 – Active Agency Principals Owners, Partners, Officers, Operations Managers or Producers And 2 – CSRs	5	Producer or CSR

***Live Seminar/Webinar** = Approved IIABW E&O Loss Control Seminar or live webinar. See Education calendar at www.wainsurance.org.

****Online Course** = E & O Loss Control on-demand course/webcast available through Agents & Brokers Education Network (ABEN) /WebCE <http://aben.webce.com/>
E&O Risk Management—Meeting the Challenge of Change (7 c.e.)

Questions? Contact Kimberly Ostling at (425)649-0102 x225 or kostling@wainsurance.org.