

E&O Risk Management Credit With Swiss Re's Policy

10% Risk Management Credit

- Credit is applied for two (2) consecutive policy periods.
- Credit is NOT removed in the event of a claim

Additional 10% E&O RM Credit available with the above attendance if:

- 5% credit if 50% or more staff attend
- 5% credit for use of an approved coverage checklist
- 5% credit for voluntary website Operational Review w/ findings implemented and underwriter review/approval

Attendance requirements are based on staff size:

Total Agency Staff Size*	Position in Insured Agency	Total Attendees Required
1-4	Active Agency Principal, Owner, Partner, or Officer	1
5 – 11	1 – Active Agency Principal, Owner, Partner, or Officer 2 - Any combination of Producers or CSRs.	3
12+	1 – Active Agency Principal, Owner, Partner, or Officer X - And any combination of Active Agency Principal, Owner, Partner, or Officer, Operations Manager, Producer, or CSRs.	25% of all staff However, no more than a maximum of 15 attendees

*Active Agency Principal, Owner, Partner, or Officer is defined as participating in daily operations of the agency; owners who are investors or have no active participation of the agency are not included.

Register online directly at www.wainsurance.org or <https://iiawa.aben.tv/>. If you need assistance, contact Suzanne Arnett at sarnett@wainsurance.org or 425 336-0461.

These 13 Webinars Qualify for the E&O Risk Management Credit:

One 3-hour course per attendee. 3 c.e. credits for each course completed.

NEW IN 2024 – Understanding and Avoiding E&O Claims in an Independent Insurance Agency	
E&O: Roadmap to Cyber & Privacy Insurance, Part 1 (Part 2 is NOT required)	E&O: Roadmap to Cyber & Privacy Insurance, Part 2 (Part 1 is NOT required)
Policy Analysis - Reading, Interpreting and Understanding Insurance Contracts	Coverage Essentials: Homeowners Part 1 - Policy Definitions, Liability Coverages and Policy
NEW December 1, 2024	
Coverage Essentials: Homeowners Part 2 - Property Coverages	Certificates of Insurance and Evidence of Commercial Property Insurance: COI's and ECPI's
Avoiding E&O in the Personal Auto and Personal Umbrella	Coverage Essentials: Understanding Commercial Property Gaps and Knowing How to Fill Them
Business Income: More Important and Much Simpler than Agents Believe	Coverage B - Personal and Advertising Injury Under Commercial General Liability Policy
E&O Risk Management: Agency E&O Exposures and Defenses	E&O Risk Management: Understanding Risk Mitigation and E&O Claims

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