

E&O Risk Management Credit With Swiss Re

Credit is applied for two (2) consecutive policy periods.

Credit is NOT removed in the event of a claim

3 hours required

10% Risk Management Credit

Up to 20% Risk Management Credit opportunities:

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<  //////////////////////////////////////  >
<  If the 10% is obtained, these are also available:  >
<  • 5% credit if 50% or more staff attend;  >
<  • 5% credit for use of an approved coverage  >
<  checklist  >
<  • 5% credit for voluntary website Operational  >
<  Review w/ findings implemented  >
<  //////////////////////////////////////  >

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Attendance requirements are based on staff size:

Insured Agency Staff Size*	Position in Insured Agency	Total Attendees Required
1-4	Active Agency Principal, Owner, Partner, or Officer	1
5 – 11	1 – Active Agency Principal, Owner, Partner, or Officer 2 - Any combination of Producers or CSRs.	3
12+	1 – Active Agency Principal, Owner, Partner, or Officer X - And any combination of Active Agency Principal, Owner, Partner, or Officer, Operations Manager, Producer, or CSRs.	25% of all staff However, no more than a maximum of 15 attendees

*Active Agency Principal, Owner, Partner, or Officer is defined as participating in daily operations of the agency; owners who are investors or have no active participation of the agency are not included.

Webinars Qualifying for the E&O Risk Management Credit:

E&O: Roadmap to Cyber & Privacy Insurance, Part 1 CE Units: 3 (Part 2 not required)	E&O: Roadmap to Cyber & Privacy Insurance, Part 2 CE Units: 3 (Part 1 not required)
E&O Risk Management: Agency E&O Exposures and Defenses CE Units: 3	E&O Risk Management: Understanding Risk Mitigation and E&O Claims CE Units: 3

Register online directly at www.wainsurance.org, or <https://iiawa.aben.tv/>. If you need assistance, contact Suzanne Arnett at sarnett@wainsurance.org or 425 336-0461.

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